

POSTAL SERVICE**Sunshine Act Meeting**

TIMES AND DATES: 9 a.m., Monday, October 2, 2000; 8:30 a.m., Tuesday, October 3, 2000.

PLACE: Previously Published.

STATUS: October 2 (Closed); October 3 (Open).

MATTERS TO BE CONSIDERED:

Addition to Agenda

Tuesday, October 3—8:30 a.m. (Open)
Fiscal Year 2001 Annual Performance Plan

CONTACT PERSON FOR MORE INFORMATION:
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David G. Hunter,
Secretary.

TENTATIVE AGENDA*Monday Session*

October 2—9 a.m. (Closed)—San Diego Marriott in Marina Ballroom D

1. Financial Performance. (Mr. Richard Strasser)
2. Fiscal Year 2001 Integrated Financial Plan. (Mr. Richard Strasser)
3. Establish/Deploy Process. (Mr. Patrick Donahoe)
4. Fiscal Year 2001 EVA Variable Pay Program. (Ms. Yvonne Maguire)
5. Overview of the Sales Organization. (Ms. Gail Sonnenberg)
6. Briefing on Advertising. (Mr. Allen Kane)
7. EEO Settlement Authority. (Ms. Mary Anne Gibbons)
8. Personnel Matters.
9. Compensation Issues.

Tuesday Session

October 3—8:30 a.m. (Open)—San Diego Marriott in Marina Ballroom D

1. Minutes of the Previous Meeting, August 28-29, 2000.
2. Remarks of the Postmaster General and CEO. (Mr. William Henderson)
3. Fiscal Year 2001 Annual Performance Plan. (Chairman Dyhrkopp)
4. Board of Governors Calendar Year 2001 Meeting Schedule. (Chairman Dyhrkopp)
5. Office of the Governors FY 2001 Budget. (Chairman Dyhrkopp)
6. Preliminary FY 2002 Appropriation Request. (Mr. Richard Strasser)
7. Capital Investments.
 - a. Champaign, Illinois, Processing and Distribution Facility Expansion. (Mr. Danny Jackson)
 - b. Stamford, Connecticut—New

- Springdale Station Additional Funding. (Ms. Diane Van Loozen)
8. Report on the San Diego District.
9. Tentative Agenda for the November 13-14, 2000, meeting in Washington, DC.

[FR Doc. 00-24912 Filed 9-25-00; 2:12 pm]

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SECURITIES AND EXCHANGE COMMISSION

[Release No. 35-27231; International Series Release No. 1232]

Filings Under the Public Utility Holding Company Act of 1935, as Amended ("Act")

September 20, 2000.

Notice is hereby given that the following filing(s) has/have been made with the Commission pursuant to provisions of the Act and rules promulgated under the Act. All interested persons are referred to the application(s) and/or declaration(s) for complete statements of the proposed transaction(s) summarized below. The application(s) and/or declaration(s) and any amendments(s) is/are available for public inspection through the Commission's Branch of Public Reference.

Interested persons wishing to comment or request a hearing on the application(s) and/or declaration(s) should submit their views in writing by October 13, 2000, to the Secretary, Securities and Exchange Commission, Washington, DC 20549-0609, and serve a copy on the relevant applicant(s) and/or declarant(s) at the address(es) specified below. Proof of service (by affidavit or, in the case of an attorney at law, by certificate) should be filed with the request. Any request for hearing should identify specifically the issues of facts or law that are disputed. A person who so requests will be notified of any hearing, if ordered, and will receive a copy of any notice or order issued in the matter. After October 13, 2000, the application(s) and/or declaration(s), as filed or as amended, may be granted and/or permitted to become effective.

PowerGen PLC, et al. (70-9671)

PowerGen plc ("PowerGen"), a public limited company organized under the laws of England and Wales, its wholly owned nonutility holding company subsidiaries, PowerGen US Holdings Limited ("US Holdings"), PowerGen US Investments Limited, Ergon US Investments Limited, PowerGen Luxembourg sarl, PowerGen Luxembourg Holdings sarl, PowerGen

Luxembourg Investments sarl, PowerGen US Partnership and PowerGen U.S. Investments Corporation (these subsidiaries, "Intermediate Companies"), each located at 53 New Broad Street, London EC2M 1SL, United Kingdom;¹ LG&E Energy Corp. ("LG&E Energy"), a public-utility holding company exempt from registration by order under section 3(a)(1) of the Act,² located at 220 West Main Street, Louisville, Kentucky 40232; LG&E Energy's wholly owned public-utility company subsidiaries Louisville Gas and Electric Company ("LG&E"), located at 220 West Main Street, Louisville, Kentucky 40232, and Kentucky Utilities Company ("KU", located at One Quality Street, Lexington, Kentucky 40507, and LG&E Energy's nonutility subsidiaries LG&E Capital Corp., LG&E Energy Marketing Inc. and LG&E Energy Power Inc., each located at 220 West Main Street, Lexington, Kentucky 40232 (collectively, "Applicants"), have filed a joint application-declaration ("Application") under sections 2(a)(7), 2(a)(8), 3(a)(1), 3(a)(2), 4, 5, 6(a), 7, 9(a), 10, 11(b), 12(b), 12(c), 13(b), 14, 15 and 33 of the Act, and rules 42, 43, 45, 46, 52, 53, 54, 80-91, 93 and 94 in connection with the proposed acquisition of LG&E Energy by PowerGen ("Merger") and related transactions. Following the Merger, PowerGen and each of the Intermediate Companies will register under section 5 of the Act.

Summary of Proposals

PowerGen proposes to acquire all of the issued and outstanding common stock of LG&E Energy³ ("LG&E Energy Common Stock"). Through the acquisition, PowerGen would indirectly acquire LG&E; KU; a 20% interest in Electric Energy, Inc. ("EEI" and together with LG&E and KU, "LG&E Energy Utility Subsidiaries"),⁴ an electric utility company; and a 4.9% interest held by LG&E and a 2.9% interest held by KU in Ohio Valley Electric Company ("OEC"), an electric utility company; and LG&E Energy's direct and indirect nonutility subsidiaries ("LG&E Energy Nonutility Subsidiaries," and together

¹ The Intermediate Companies have been or will be formed prior to consummation of the proposed merger described in the filing.

² See *LG&E Energy Corp.*, Holding Co. Act Release No. 26886 (Apr. 30, 1998).

³ LG&E Energy will merge with a Kentucky corporation to be formed as a direct, wholly owned subsidiary of PowerGen US Investments Corp. ("Merger Sub"), with LG&E Energy as the surviving entity.

⁴ LG&E Energy's direct and indirect nonutility subsidiaries are described in Appendix A to this notice.